*If approval notification is desired, send Self-Addressed, Stamped Envelope

TAMAQUA AREA SCHOOL DISTRICT POST OFFICE BOX 112 TAMAQUA, PA 18252 TN: TAY OFFICE (570) 468 2570 EYT 10

ATTN: TAX OFFICE, (570) 668-2570-EXT. 1010

Application for exemption of Assessed Occupation Tax for the school district year 2025/26 (Calendar year 2025). Also, Per Capita tax for <u>Active</u> U.S. Armed Services, 75 years of age and over, and permanently disabled persons. This form must be completed and returned to the above address by March 1, 2025.

	r all questions on	the application	n, inserting "	NONE" wh	ere applicable.		
Section A: Name			Date of Birth				
Address			Social Security Number <u>000-00-</u>				
Physical Disab	ility						
Circle One:	Housewife	Clergy	Retired	Military	Income (Under \$3200)		
Section B: (Ea	rned Income or I	Vet Profits)					
			Employer	•			
Trade or Busin	iess						
Social Security	r equal "0", no of	ment					
Public Assistai	nce/Welfare						
Pensions	unda						
Misselleneous	ends Income		Course				
I Inamploymen	111COITIE		Source	loved			
Unemployment Last Employed (Date and Company)							
			(2	(company)			
Section C:							
List names of p	persons <u>residing</u>						
Name		Relationship	o Soci	al Security 1	Number	Birthdate	
Section D: Additional info	ormation on reve	rse side which y	you believe v	will support	your claim for e	xemption:	
	YES NO			**	•	•	
belief and any to furnish proo	irm that the above misinformation so f, when required rves the right to	stated above sha , relative to any	all cause my portion of t	exemption this informat	to be void. I furt tion. The Board	her agree of	
Signature			Date				
Dhona Numbor	•						

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TAMAQUA AREA SCHOOL DISTRICT POST OFFICE BOX 112 TAMAQUA, PA 18252 ATTN: TAX OFFICE, (570) 668-2570

8245.1	The Board will provide for the exemption of Assessed Occupation Tax when:
8245.1A	The total income of the individual taxpayer is \$3,200 or less from all sources (including Social Security, pensions, etc.) when there is any earned income or net profits for the taxable year*
8245.1B	The taxpayer is a member of the Armed Services on ACTIVE duty. (Proof of active status must accompany application).
8245.1C	The taxpayer is 75 years of age and older.
8245.1D	The taxpayer is permanently disabled. (Medical proof or Notice of Awards letter from Social Security Disability for permanent disability must accompany application).
8245.1E	Before being considered for a tax exemption, a form (see form 8245A) should be completed in full and filed with the School District.
8245.2	The Board will <u>RESCIND</u> the exemption of Assessed Occupation Tax when:
8245.2A	Housewives or retired persons, who have previously filed an application, are now earning over \$3,200 for the taxable year. Income is checked for ALL individuals who have filed an application. As a result of our audit, if you have earned over \$3,200.00 in the calendar year, your account will be turned over to our delinquent tax collector; and you will be responsible for the penalty, tax amount and all collection fees.
8245.2B	STUDENTS who are earning over \$3,200 in the taxable year. Income is checked for ALL students who have filed an application.
8245.2C	Any exempt person's status change for any other valid reason per above.

^{*}Earned income – Income produced from performance of a service. i.e. W-2 and 1099 Miscellaneous Income.

WHEN YOUR INCOME EXCEEDS \$3,200-IT IS **YOUR RESPONSIBILITY** TO NOTIFY THE DISTRICT DURING THE APPLICABLE TAX YEAR. WE WILL THEN ALLOW YOU TO PAY THE TAX AT THE APPROPRIATE RATE. IF YOU FAIL TO DO SO, WE WILL PLACE YOUR ACCOUNT WITH OUR DELINQUENT TAX COLLECTOR AND IT WILL BE SUBJECT TO ADDITIONAL FEES.